

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

IOVATE HEALTH SCIENCES U.S.A., INC.,
IOVATE HEALTH SCIENCES INTERNATIONAL, INC.,
IOVATE T & P, INC.,
ACCELIS FORMULATIONS, LTD.,
NEW CELL FORMULATIONS, LTD.,
MTOR FORMULATIONS, LTD.,
MASS FORMULATIONS, LTD.,
FLAMMA SpA,
and USE TECHNO CORPORATION,

Plaintiffs,

v.

WELLNX LIFE SCIENCES INC (d/b/a NV Inc.),
NXCARE INC.,
NXLABS INC.,
SLIMQUICK LABORATORIES,
BIOGENETIX,
DEREK WOODGATE, and
BRADLEY WOODGATE,

Defendants.

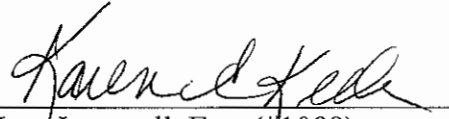
Civil Action No. 07-286

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned attorney of record for plaintiffs certifies that Iovate Health Sciences U.S.A. Inc., Iovate Health Sciences International, Inc., Iovate T & P, Inc., Accelis Formulations, Ltd., New Cell Formulation, Ltd., MTOR Formulations, Ltd., Mass Formulations, Ltd., Flamma SpA, and USE Techno Corporation are not publicly held corporations, nor do any have a parent which is publicly held.

No publicly held corporation owns 10% or more of the stock any of the above companies.

Respectfully submitted,



Josy Ingersoll, Esq. (#1088)

Karen E. Keller, Esq. (#4489)

Young Conaway Stargatt & Taylor, LLP

The Brandywine Building

1000 West Street, 17th Floor

P.O. Box 391

Wilmington, DE 19899-0391

(302)-571-6554

kkeller@ycst.com

Attorneys for Plaintiffs

Of Counsel:

Richard L. DeLucia

Howard J. Shire

Jerry Canada

KENYON & KENYON LLP

One Broadway

New York, NY 10004

(212) 425-7200

Dated: May 24, 2007